# STATE PERSONNEL BOARD CALENDAR



## SEPTEMBER 1-2, 2004 LOS ANGELES, CALIFORNIA

#### Memorandum

DATE: August 20, 2004

**TO:** ALL INTERESTED PARTIES

FROM: STATE PERSONNEL BOARD -- Appeals Division

**SUBJECT:** Notice and Agenda for the September 1-2, 2004, meeting of the State

Personnel Board.

PLEASE TAKE NOTICE that on September 1-2, 2004, at the Westin Los Angeles Airport Hotel, located at 5400 West Century Blvd., Los Angeles, California, the State Personnel Board will hold its regularly scheduled meeting.

The attached Agenda provides a brief description of each item to be considered and lists the date and approximate time for discussion of the item.

Also noted is whether the item will be considered in closed or public session. Closed sessions are closed to members of the public. All discussions held in public sessions are open to those interested in attending. Interested members of the public who wish to address the Board on a public session item may request the opportunity to do so.

Should you wish to obtain a copy of any of the items considered in the public sessions for the September 1-2, 2004, meeting, please contact staff in the Secretariat's Office, State Personnel Board, 801 Capitol Mall, MS 22, Sacramento, CA 95814 or by calling (916) 653-0429 or TDD (916) 654-2360, or the Internet at:

http://www.spb.ca.gov/calendar.htm

Notice and Agenda Page 2 August 20, 2004

Should you have any questions regarding this Notice and Agenda, please contact staff in the Secretariat's Office at the address or telephone numbers above.

TAMARA LACEY Secretariat's Office

Attachment

#### CALIFORNIA STATE PERSONNEL BOARD MEETING\*

Westin Los Angeles Airport Hotel 5400 West Century Blvd Los Angeles, California, 90045

<u>Public Session Location</u> – Midway Room <u>Closed Session Location</u> – Midway Room

#### TWO-DAY BOARD MEETING - SEPTEMBER 1-2, 2004

FULL BOARD MEETING AGENDA\*\*
September 1, 2004

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

9:00 - 9:30

- 1. ROLL CALL
- 2. REPORT OF THE EXECUTIVE OFFICER

Report of Floyd Shimomura Executive Officer State Personnel Board

REPORT OF THE CHIEF COUNSEL

Sign Language Interpreter will be provided for Board Meeting upon request - contact Secretariat at (916) 653-0429, or CALNET 453-0429, TDD (916) 654-2360.

The Agenda for the Board can be obtained at the following Internet address: http://www.spb.ca.gov/calendar.htm

- NEW BUSINESS
   (Items may be raised by Board Members for scheduling and discussion at future meetings.)
- 5. REPORT ON LEGISLATION
- 6. PERS REPORT
- 9:30 5:00 7. PLANNING SESSION \*\*\*

ADJOURNMENT

<sup>\*\*\*</sup> The Board may discuss pending litigation and recommendations to the Legislature and Governor during the above time period. During these discussions the Board will be in closed session.

# CALIFORNIA STATE PERSONNEL BOARD MEETING\* Westin Los Angeles Airport Hotel 5400 West Century Blvd Los Angeles, California, 90045

<u>Public Session Location</u> - Midway Room <u>Closed Session Location</u> - Midway Room

#### TWO-DAY BOARD MEETING - SEPTEMBER 1-2, 2004

FULL BOARD MEETING AGENDA\*\*

September 2, 2004

PUBLIC SESSION OF THE STATE PERSONNEL BOARD

8:25 - 8:30 1. ROLL CALL

8:30 - 9:00

2. ORAL ARGUMENT

Oral Argument in the matter of DONALD ATKINS, CASE NO.
03-1448A. Appeal from five-percent reduction in salary for six months. Department of Corrections.

#### **CLOSED SESSION OF THE STATE PERSONNEL BOARD**

9:00 - 9:15
3. EMPLOYEE APPOINTMENTS, DISCIPLINARY MATTERS, AND OTHER APPEALS
Deliberations to consider matter submitted at prior hearing.
[Government Code Sections 11126(d), 18653.]

Sign Language Interpreter will be provided for Board Meeting upon request - contact Secretariat at (916) 653-0429, or CALNET 453-0429, TDD (916) 654-2360.

<sup>\*\*</sup> The Agenda for the Board can be obtained at the following Internet address: http://www.spb.ca.gov/calendar.htm

#### Agenda –Page 2 September 2, 2004

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

9:15 - 9:45 4. ORAL ARGUMENT MARTIN HERNANDEZ, CASE NO. 02-4449QA

#### CLOSED SESSION OF THE STATE PERSONNEL BOARD

9:45 - 10:00 5. EMPLOYEE APPOINTMENTS, DISCIPLINARY MATTERS, AND OTHER APPEALS

Deliberations to consider matter submitted at prior hearing. [Government Code Sections 11126(d), 18653.]

Appeal from demotion. Department of Corrections.

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

10:00 - 10:30 6. ORAL ARGUMENT

Oral Argument in the matter of CONNIE JAMES, CASE NO. 03-3136A. Appeal from fifteen-working days suspension. Employment Development Department.

#### CLOSED SESSION OF THE STATE PERSONNEL BOARD

10:30 - 10:45 7. EMPLOYEE APPOINTMENTS, DISCIPLINARY MATTERS, AND OTHER APPEALS

Deliberations to consider matter submitted at prior hearing. [Government Code Sections 11126(d), 18653.]

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

10:45 - 11:15 8. ORAL ARGUMENT

Written Argument only in the matter of HUGO LANDEROS, CASE NO. 03-3190A. Appeal from dismissal. Employment Development Department.

#### Agenda –Page 3 September 2, 2004

#### **CLOSED SESSION OF THE STATE PERSONNEL BOARD**

11:15 - 11:30

 EMPLOYEE APPOINTMENTS, DISCIPLINARY MATTERS, AND OTHER APPEALS
 Deliberations to consider matter submitted at prior hearing.
 [Government Code Sections 11126(d), 18653.]

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

11:30 - 12:00

ORAL ARGUMENT
 Oral Argument in the matter of JACQUELYN MCCARVER
 CASE NO. 03-0669A. Appeal from demotion. Department of Corrections.

12:00 - 1:00 LUNCH

#### CLOSED SESSION OF THE STATE PERSONNEL BOARD

1:00 - 1:30

 EMPLOYEE APPOINTMENTS, DISCIPLINARY MATTERS, AND OTHER APPEALS Deliberations to consider matter submitted at prior hearing. [Government Code Sections 11126(d), 18653.]

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

1:30 - 2:00

ORAL ARGUMENT
 Oral Argument in the matter of GARY WHALEY, CASE
 NO. 03-1420A. Appeal from discrimination. Employment
 Development Department.

#### 2:00 - CLOSED SESSION OF THE STATE PERSONNEL BOARD

13. DELIBERATION ON ADVERSE ACTION, DISCRIMINA-TION COMPLAINT, AND OTHER PROPOSED DECISIONS SUBMITTED BY ADMINISTRATIVE LAW JUDGES Deliberations on matters submitted at prior hearing, on proposed decisions, petitions for rehearing, rejected decisions, remanded decisions, submitted decisions, and other matters related to cases heard by administrative law judges of the State Personnel Board or by the Board itself. [Government Code Sections 11126 (d), and 18653 (2).]

#### Agenda –Page 4 September 2, 2004

#### 14. PENDING LITIGATION

Conference with legal counsel to confer with and receive advice regarding pending litigation when discussion in open session would be prejudicial. [Government Code Sections 11126 (e)(1), 18653.]

<u>State Personnel Board v. Department of Personnel Administration</u>, California Supreme Court Case No. S119498.

<u>State Personnel Board v. California State Employees</u> <u>Association</u>, California Supreme Court Case No. S122058.

<u>Connerly v. State Personnel Board</u>, California Supreme Court Case No. S125502.

<u>International Union of Operating Engineers v. State</u>
<u>Personnel Board</u>, Public Employment Relations Board (PERB) Case No. SA-CE-1295-S.

California Attorneys, Administrative Law Judges and Hearing Officers in State Employment, v. Department of Industrial Relations and California State Personnel Board, Sacramento Superior Court No.: 04CS00677

- 15. RECOMMENDATIONS TO THE LEGISLATURE Deliberations on recommendations to the Legislature. [Government Code Section 18653.]
- 16. RECOMMENDATIONS TO THE GOVERNOR Deliberations on recommendations to the Governor. [Government Code Section 18653.]

#### PUBLIC SESSION OF THE STATE PERSONNEL BOARD

#### On Adjournment:

17. DISCUSSION OF COMING BOARD MEETING SCHEDULE OF SEPTEMBER 14, 2004, CALIFORNIA

#### Agenda –Page 5 September 2, 2004

#### **BOARD ACTIONS**

### 18. ADOPTION OF THE STATE PERSONNEL BOARD SUMMARY MINUTES OF AUGUST 12, 2004

#### 19. ACTION ON SUBMITTED ITEMS

(See Agenda Page 26)

These items have been taken under submission by the State Personnel Board at a prior meeting and may be before the Board for a vote at this meeting. This list does not include evidentiary cases, as those cases are listed separately by category on this agenda under Evidentiary Cases.

#### 20. EVIDENTIARY CASES

The Board Administrative Law Judges conducts Evidentiary hearings in appeals that include, but are not limited to, adverse actions, medical terminations, demotions, discrimination, reasonable accommodations, and whistleblower complaints.

#### A. BOARD CASES SUBMITTED

These cases have been taken under submission by the State Personnel Board at a prior meeting and may be before the Board for a vote at this meeting.

JENNIFER KILL, CASE NO. 02-2164B
Appeal for determination of back salary,
benefits and interest
Supervising Cook
California Correctional Institution - Tehachapi
Department of Corrections
Oral argument June 8, 2004
Case ready for decision by FULL Board

MARYLAND PAGE, CASE NO. 03-3703A Appeal from five-percent reduction in salary for twelve months Correctional Officer California State Prison – Blythe Department of Corrections

#### B. <u>CASES PENDING</u>

#### Oral Arguments

These cases are on calendar to be argued at this meeting or to be considered by the Board in closed session based on written arguments submitted by the parties.

DONALD ATKINS, CASE NO. 03-1448A Appeal from five-percent reduction in salary for six months Correctional Officer California State Prison - San Quentin

MARTIN HERNANDEZ, CASE NO. 02-4449A Appeal from demotion Correctional Sergeant Calipatria State prison – Imperial Department of Corrections

CONNIE JAMES, CASE NO. 03-3136A Appeal from fifteen-working-days suspension Accounting Technician Employment Development Department

HUGO LANDEROS, CASE NO. 03-3190A Appeal from dismissal Employment Program Representative Employment Development Department

JACQUELYN MCCARVER, CASE NO. 03-0669A Appeal from demotion Correctional Sergeant Rainbow Conservation Center – Fallbrook Department of Corrections

GARY WHALEY, CASE NO. 03-1420A Appeal from discrimination Employment Program Representative Employment Development Department Agenda –Page 7 September 2, 2004

#### C. <u>CHIEF COUNSEL RESOLUTIONS</u>

#### Court Remands

These cases have been remanded to the Board by the court for further Board action.

NONE

#### • Stipulations

These stipulations have been submitted to the Board for Board approval, pursuant to Government Code, section 18681.

NONE

### D. <u>ADMINISTRATIVE LAW JUDGE'S (ALJ) PROPOSED</u> <u>DECISIONS</u>

#### • Proposed Decisions

These are ALJ proposed decisions submitted to the Board for the first time.

JUAN BEJANANO, CASE NO. 04-0715 Appeal from dismissal Correctional Officer Centinela State Prison - Imperial Department of Corrections

RAYMOND BELTRAN, CASE NO. 03-3118 Appeal from ten-work-days suspension Correctional Lieutenant California State Prison - Lancaster Department of Corrections

CONSTANCE BROUGHTON, CASE NO. 03-1656 Appeal from demotion Health Records Technician II (Supervisor) California State Prison - Lancaster Department of Corrections Agenda –Page 8 September 2, 2004

TERRI BULLOCH, CASE NO. 03-2958E Appeal from denial of discrimination complaint Correctional Officer Patton State Hospital - Patton Department of Corrections

BARBARA CHAPMAN, CASE NO. 02-0507 Appeal from dismissal Assistant Professor, College of Arts and Sciences California State University - San Marcos

SANDRA J. CLARK, CASE NO. 04-0448 Appeal from demotion Business Taxes Specialist I State Board of Equalization

ROBERT COLLINS, CASE NO. 04-0763 & 04-0765
Appeal from SPB Rule 282 termination for cause limited-term position
Lieutenant, Youth Authority and dismissal
Youth Correctional Counselor
Department of Youth Authority – Stockton

JOHN C. COTTER, CASE NO. 04-0178 Appeal from thirty-calendar-day suspension Electrician California State University - San Marcos

SANDRA ESSEX, CASE NO. 04-0133 Appeal from dismissal Correctional Officer Pelican Bay State Prison Crescent City Department of Corrections

TONY FRANK, CASE NO. 04-0269 Appeal from five-percent reduction in salary for six months Caltrans Equipment Operator I Department of Transportation Agenda –Page 9 September 2, 2004

DARREN GALES, CASE NO. 04-1190 Appeal from thirty-work-days suspension Automotive Equipment Operator I Corcoran State Prison – Corcoran Department of Corrections

MARIA MCFARLIN, CASE NO. 02-2916 Appeal from rejection during probationary period Staff Services Analyst (General) Department of Health Services

HARRY MILLER, CASE NO. 02-0160B
Appeal for determination of salary, benefits and interest due upon reinstatement
Correctional Sergeant
California Rehabilitation Center – Norco
Department of Corrections
AND
LAWRENCE SCHAFFER CASE NO. 02-06

LAWRENCE SCHAEFER, CASE NO. 02-0079B Appeal for determination of salary, benefits and interest due upon reinstatement Correctional Officer California Institution for Men – Chino Department of Corrections

MARC ROBERTSON, CASE NO. 01-2501 Appeal from demotion Correctional Sergeant California Men's Colony – San Luis Obispo Department of Corrections

TRACY SANTOS, CASE NO. 04-1275
Appeal from official reprimand
Correctional Officer
California Institution for Women – Corona
Department of Corrections

ROBERT J. SIMS, CASE NO. 04-0799 Appeal from dismissal Registered Nurse Department of Mental Health Agenda –Page 10 September 2, 2004

PHILLIP SMITH, CASE NO. 04-0520 Appeal from dismissal Correctional Officer California State Prison - San Quentin Department of Corrections

LEX VILLINES, CASE NO. 04-0380
Appeal from ten-working-days suspension
Stationary Engineer (Correctional Facility)
Sierra Conservation Center - Jamestown
Department of Corrections

WILLIAM WEIN, CASE NO. 04-0597 Appeal from dismissal Correctional Officer California Correctional Institution – Tehachapi Department of Corrections

#### Proposed Decisions Taken Under Submission At Prior Meeting

These are ALJ proposed decisions taken under submission at a prior Board meeting, for lack of majority vote or other reason.

**NONE** 

#### Proposed Decisions After Board Remand

RICHARD LEWIS COLLINS, CASE NO. 02-2306R Appeal from dismissal Assistant Safety Engineer Department of Industrial Relations

VALERIE GODFREY, SPB CASE NO. 98-1070R Appeal from dismissal Youth Correctional Counselor California Youth Authority

#### Proposed Decisions After SPB Arbitration

NONE

Agenda –Page 11 September 2, 2004

#### E. <u>PETITIONS FOR REHEARING</u>

<u>ALJ Proposed Decisions Adopted By The Board</u>
 The Board will vote to grant or deny a petition for rehearing filed by one or both parties, regarding a case already decided by the Board.

DANNY BOYD, CASE NO. 03-1537P Appeal from dismissal Youth Correctional Officer California Youth Authority – Chino Petition for rehearing filed by appellant to be granted or denied

ROSIE DASHIELL, CASE NO. 03-2279P
Appeal from dismissal
Public Safety Dispatcher I
Department of the California Highway Patrol
Petition for rehearing filed by respondent
to be granted or denied

FE IBALE, CASE NO. 04-0444P
Appeal from demotion
Supervising Registered Nurse
Department of Developmental Services
Petition for rehearing filed by appellant to be granted or denied

NICHOLAS LEON, CASE NO. 03-2097P Correctional Sergeant Appeal from official reprimand California State Prison – Avenal Department of Corrections Petition for rehearing filed by appellant to be granted or denied

YVETTE MACK, CASE NO. 03-2318P Appeal from dismissal Administrative Support Coordinator I California State University - Carson Petition for rehearing filed by appellant to be granted or denied. Agenda –Page 12 September 2, 2004

ANTHONY MARICIC, CASE 02-3544P
Appeal from five-percent reduction
in salary for six pay periods
Teacher (High School-Physical Education)
Department of the Youth Authority – Chino
Petition for rehearing filed by respondent
To be granted or denied

LIZA WEST, CASE NO. 03-3661P Appeal from a two-step reduction in salary for 12-months Psychiatric Technician Assistant Department of Developmental Services Petition for rehearing filed by appellant to be granted or denied

#### Whistleblower Notice of Findings

The Board will vote to grant or deny a petition for rehearing filed by one or both parties, regarding a Notice of Findings issued by the Executive Officer under Government Code, section 19682 et seq. and Title 2, California Code of Regulations, section 56 et seq.

RAGU NATH, CASE NO. 03-1133P
Appeal of Whistleblower Retaliation
and Request to File Charges
Business Specialist
Rancho Santiago Community College District –
Anaheim

#### F. PENDING BOARD REVIEW

These cases are pending preparation of transcripts, briefs, or the setting of oral argument before the Board.

ANN R. ABIERAS, CASE NO. 04-0531A Appeal from ten-percent reduction in salary for twelve months Psychiatric Technician Assistant Department of Developmental Services Agenda –Page 13 September 2, 2004

LUIS AVINA, CASE NO. 04-0273 Appeal from demotion Painter California State University - Fresno

NICHOLAS COMAITES, CASE NO. 03-0062A
Appeal from official reprimand
Correctional Counselor II
Department of Corrections
AND
PAUL WARD, CASE NO.03-0332A
Appeal from official reprimand
Correctional Administrator
Department of Corrections

EVELYN B. CORPUS, CASE NO. 04-0529A Appeal from ten-percent reduction in salary for twelve months Psychiatric Technician Assistant Department of Developmental Services

MICHELLE DAWKINS, CASE NO. 03-2755R Appeal from demotion Fiscal Services Supervisor to Typist Clerk III Human Services Agency, Merced County

JOHN ELIZALDE, CASE NO. 04-0299
Appeal from five-percent reduction in salary for three months
Correctional Officer
California State Prison - Wasco
Department of Corrections

JOHN FLORES, CASE NO. 03-2588E Appeal of retaliation Hospital Peace Officer I Department of Mental Health

DEBRA GREENE, CASE NO. 03-0621A Appeal from dismissal Motor Vehicle Field Representative Department of Motor Vehicles Agenda –Page 14 September 2, 2004

RICHARD HARMON, CASE NO. 03-3739 Appeal from dismissal Psychiatric Technician Assistant Department of Developmental Services

ROYCE HENSON, CASE NO. 02-3501E Appeal from retaliation complaint Staff Services Manager II (Supervisor) Department of forestry and Fire Protection

CONNIE JOHNSON, CASE NO. 03-2620A Appeal from 30-calendar-days suspension Employment Program Representative Employment Development Department

KATHRYN KIDD, CASE NO. 04-0395 Appeal from dismissal Child Support Specialist II Department of Child Support Services

HUGO LANDEROS, CASE NO. 03-3190A Appeal from dismissal Employment Program Representative Employment Development Department

EDWARD LIMON, CASE NO. 04-0233 Appeal from dismissal Parole Agent I Department of the Youth Authority

LEIJANE OGAWA, CASE NO. 03-2943A Appeal from discrimination Office Assistant (General) Department of Transportation

VIRGINIA PARKER, CASE NO. 03-0325A Appeal from demotion Correctional Lieutenant Ironwood State Prison – Blythe Department of Corrections

Agenda –Page 15 September 2, 2004

KIM RITTENHOUSE, CASE NOS. 03-3541A & 03-3542A Appeal from denial of reasonable accommodation

And from constructive medical termination Office Technician (General)

Department of Fish and Game

PEARLIE BLEDSOE-TOWNES, CASE NO. 03-2966A Appeal from denial of request for reasonable Accommodation Correctional Sergeant Central California Women's Facility - Chowchilla **Department of Corrections** 

DENNIS UYEDA, CASE NO. 03-2396A Appeal from five-working-days suspension Latent Print Analyst II Department of Justice

21. RESOLUTION EXTENDING TIME UNDER GOVERNMENT CODE SECTION 18671.1 EXTENSION (See Agenda Page 28)

#### 22. NON-EVIDENTIARY CASES

#### A. WITHHOLD APPEALS

Cases heard by a Staff Hearing Officer, a managerial staff member of the State Personnel Board or investigated by Appeals Division staff. The Board will be presented recommendations by a Staff Hearing Officer or Appeals Division staff for final decision on each appeal.

RICHARD BAKER, CASE NO. 03-2571 **Classification:** Correctional Officer **Department:** Department of Corrections

RAYMOND CALDERA, CASE NO. 03-3789

Classification: Correctional Officer **Department:** Department of Corrections Agenda –Page 16 September 2, 2004

ANTHONY CAUDILLO, CASE NO. 03-2365 **Classification:** Fire fighter/Security Officer

**Department:** State Personnel Board/Department of

Forestry and Fire Protection

NORMAN CRAMER, CASE NO. 03-1029 Classification: Correctional Officer Department: Department of Corrections

MARK HANSEN, CASE NO. 03-2934

Classification: Correctional Officer

Department: Department of Corrections

DAVID HINTZ, CASE NO. 03-2375

Classification: Cadet, CHP

**Department:** California Highway Patrol

ANDREW HUTTON, CASE NO. 03-3532 Classification: Correctional Officer Department: Department of Corrections

RENEE KEYS, CASE NO. 03-3476

Classification: Correctional Officer

Department: Department of Corrections

ZIAD KHOURY, CASE NO. 03-3675

Classification: Correctional Officer

Department: Department of Corrections

CHRISTOPHER LUESCHER, CASE NO. 03-3794

Classification: Parole Agent I (PAI)

Department: Department of Corrections

GEORGE MANSOUR, CASE NO. 03-3775

Classification: Correctional Officer

Department: Department of Corrections

ALBERT MARTINEZ, CASE NO. 03-3568

Classification: Medical Technical Assistant Officer

(MTA)

**Department:** Department of Corrections

ERIC MARTINEZ, CASE NO. 03-2683

Classification: California Highway Patrol Cadet

**Department:** California Highway Patrol

Agenda –Page 17 September 2, 2004

TROY MORSE, CASE NO. 03-3113

Classification: Key Data Supervisor I

Department: State Personnel Board

MOISES MUNOZ, CASE NO. 03-3463

Classification: Correctional Officer

Department: Department of Corrections

MICHELLE NEGRETE, CASE NO. 03-3391

Classification: Correctional Officer

Department: Department of Corrections

SAVOEUN PLANG, CASE NO. 03-3610

Classification: Correctional Officer

Department: Department of Corrections

ROSALINDA SANTANA, CASE NO. 03-2847

Classification: Associate Information Systems

Analyst (Specialist)

**Department**: Department of Transportation

MICKY SHEPHERD, CASE NO. 03-3560 Classification: Correctional Officer Department: Department of Corrections

CLOVER STAGGS, CASE NO. 03-2606 Classification: Correctional Officer Department: Department of Corrections

ISELA AHUMADA, CASE NO. 03-3655 Classification: Youth Correctional Officer

**Department**: Youth Authority

ROBERTA CAMACHO, CASE NO. 03-3256

Classification: Correctional Officer

Department: Department of Corrections

REMONIA GAINER, CASE NO. 03-2336 Classification: Correctional Officer Department: Department of Corrections

ARACELI GARCIA-CRUZ, CASE NO. 03-3654

Classification: Youth Correction Officer

**Department**: Youth Authority

Agenda –Page 18 September 2, 2004

JOHANNA JILES (CALDWELL), CASE NO. 03-3658

Classification: Correctional Officer

Department: Department of Corrections

DENNIS JONES, CASE NO. 03-3097

Classification: Medical Technical Assistant

Department: Department of Corrections

LYNETTA LIMA, CASE NO. 03-3721

Classification: Correctional Officer

Department: Department of Corrections

TIFFANY REYES, CASE NO. 03-2992 Classification: Correctional Officer Department: Department of Corrections

OSCAR SIMON, CASE NO. 03-3634

Classification: Correctional Officer

Department: Department of Corrections

CURTIS WILCOX, CASE NO. 03-2212

Classification: Correctional Officer

Department: Department of Corrections

HASSAN ABDUL-RAHIM, CASE NO. 03-2921 Classification: Youth Correctional Officer Department: California Youth Authority (CYA)

WAYNE ADAMS, CASE NO. 03-3007 Classification: Correctional Officer Department: Department of Corrections

CHAD AMOS, CASE NO. 03-3107

Classification: Correctional Officer

Department: Department of Corrections

CANDICE ARAUJO, CASE NO. 03-3667 Classification: Correctional Officer Department: Department of Corrections

LADONNA BRANCH, CASE NO. 04-0312

Classification: Correctional Officer

Department: Department of Corrections

Agenda –Page 19 September 2, 2004

ANTHONY BROWN, CASE NO. 03-2057

Classification: CHP, Cadet

**Department**: California Highway Patrol (CHP)

KARL CHILDRESS, CASE NO. 03-0975 Classification: Correctional Officer Department: Department of Corrections

SOPHIE DVORSKY, CASE NO. 03-3117 Classification: Correctional Officer Department: Department of Corrections

RENEE ESTRADA, CASE NO. 03-1027 Classification: Correctional Officer Department: Department of Corrections

STEWART FOWLES, CASE NO. 03-3557 Classification: Correctional Officer Department: Department of Corrections

HAROLD GALLAGHER, CASE NO. 03-3710 Classification: Correctional Officer Department: Department of Corrections

ADRIAN IGNACIO, CASE NO. 03-2449

Classification: Correctional Officer

Department: Department of Corrections

RICHARD QUIROGA, CASE NO. 03-2979

Classification: Correctional Officer

Department: Department of Corrections

MARIBEL RENTERIA, Case No. 03-3645 Classification: Correctional Officer Department: Department of Corrections

DOUGLAS RICE, Case No. 03-3564

Classification: Youth Correctional Officer

Department: California Youth Authority (CYA)

LAMONT ROBERTSON, Case No. 04-0041

Classification: Correctional Officer

Department: Department of Corrections

Agenda –Page 20 September 2, 2004

PHIL ROCHELLE, Case No. 03-2413

Classification: Public Safety Dispatcher II

Department: California Highway Patrol (CHP)

EDDIE SALINAS, Case NO. 03-2164

Classification: Correctional Officer

Department: Department of Corrections

RICARDO (RICHARD) SANTOS, Case No. 03-2426

Classification: Correctional Officer

Department: Department of Corrections

SCOTT SCHOONARD, Case No. 03-3756

Classification: Correctional Officer

Department: Department of Corrections

JUAN TENA, CASE NO. 03-2412

Classification: Correctional Officer

Department: Department of Corrections

DAVID VALDIVIA, CASE NO. 03-1408

Classification: Fire Apparatus Engineer

Department: Department of Forestry and Fire

Protection

JACQUES VARVEL, CASE NO. 03-3757 Classification: Correctional Officer Department: Department of Corrections

AYINDE WARREN, CASE NO. 03-3636

Classification: Correctional Officer

Department: Department of Corrections

AMANDA WIGELSWORTH, CASE NO. 03-3758

Classification: Correctional Officer

Department: Department of Corrections

#### B. <u>MEDICAL AND PSYCHOLOGICAL SCREENING</u> APPEALS - NONE

Cases heard by a Staff Hearing Panel comprised of a managerial staff member of the State Personnel Board and a medical professional. The Board will be presented recommendations by a Hearing Panel on each appeal. Agenda –Page 21 September 2, 2004

# C. EXAMINATION APPEALS - NONE MINIMUM QUALIFICATIONS - NONE MERIT ISSUE COMPLAINTS - NONE

Cases heard by a Staff Hearing Officer, a managerial staff member of the State Personnel Board or investigated by Appeals Division staff. The Board will be presented recommendations by a Staff Hearing Officer or Appeals Division staff for final decision on each appeal.

# D. RULE 212 OUT-OF-CLASS APPEALS - NONE VOIDED APPOINTMENT APPEALS - NONE RULE 211 APPEALS - NONE

Cases heard by a Staff Hearing Officer, or a managerial staff member of the State Personnel Board. The Board will be presented recommendations by a Staff Hearing Officer for final decision on each appeal.

E. REQUEST TO FILE CHARGES CASES - NONE
PETITIONS FOR REHEARING CASES - NONE
Investigated by Appeals Division staff. The Board will be
presented recommendations by Appeals Division staff
for final decision on each request.

Edmonton, Kenneth, Case No. 03-1507

**Classification:** a committed offender housed at

Atascadero State Hospital (ASH)

**Department:** Mental Health, Atascadero State

Hospital

Edmonton, Kenneth, Case No. 03-2339

Classification: a committed offender housed at

Atascadero State Hospital (ASH)

**Department:** Mental Health, Atascadero State

Hospital

LAURALEE LINDBLAD, Case No. 03-2424 Classification: A member of the public Department: Parks and Recreation

Agenda –Page 22 September 2, 2004

JERRY WILLIAMS, SAL MIJANGOS and LARRY COLLINS, CASE NOs. 03-744, 03-2799 and 03-2866

Classification: Industrial Supervisors

**Department:** Corrections, Avenal State Prison

#### F. PSYCHOLOGICAL SCREENING CASES

Cases reviewed by Appeals Division staff, but no hearing was held. It is anticipated that the Board will act on these proposals without a hearing.

MELINDA FREGOSO, CASE NO. 04-1529 Classification: Medical Technical Assistant Department: Department of Corrections

MARIBEL GARCIA, CASE NO. 04-1530

Classification: Medical Technical Assistant

Department: Department of Corrections

PHILLIP PENNINGTON, CASE NO. 04-1532 Classification: Medical Technical Assistant Department: Department of Corrections

HECTOR RUIZ, CASE NO. 04-0921

Classification: Correctional Officer

Department: Department of Corrections

MAXINE WRIGHT, CASE NO. 04-0921 Classification: Medical Technical Assistant Department: Department of Corrections

#### 23. NON-HEARING CALENDAR

The following proposals are made to the State Personnel Board by either the Board staff or Department of Personnel Administration staff. It is anticipated that the Board will act on these proposals without a hearing.

Anyone with concerns or opposition to any of these proposals should submit a written notice to the Executive Officer clearly stating the nature of the concern or opposition. Such notice should explain how the issue in dispute is a merit employment matter within the Board's scope of authority as set forth in the State Civil Service Act (Government Code Section 18500 et seq.) and Article VII, California Constitution. Matters within

#### Agenda –Page 23 September 2, 2004

the Board's scope of authority include, but are not limited to, personnel selection, employee status, discrimination and affirmative action. Matters outside the Board's scope of authority include, but are not limited to, compensation, employee benefits, position allocation, and organization structure. Such notice must be received not later than close of business on the Wednesday before the Board meeting at which the proposal is scheduled. Such notice from an exclusive bargaining representative will not be entertained after this deadline, provided the representative has received advance notice of the classification proposal pursuant to the applicable memorandum of understanding. In investigating matters outlined above, the Executive Officer shall act as the Board's authorized representative and recommend the Board either act on the proposals as submitted without a hearing or schedule the items for a hearing, including a staff recommendation on resolution of the merit issues in dispute.

**NONE** 

## 24. STAFF CALENDAR ITEMS FOR BOARD INFORMATION NONE

## 25. CAREER EXECUTIVE ASSIGNMENT (CEA) CATEGORY ACTIVITY

This section of the Agenda serves to inform interested individuals and departments of proposed and approved CEA position actions.

The first section lists position actions that have been proposed and are currently under consideration.

Any parties having concerns with the merits of a proposed CEA position action should submit their concerns in writing to the Classification and Compensation Division of the Department of Personnel Administration, the Personnel Resources and Innovation Division of the State Personnel Board, and the department proposing the action.

To assure adequate time to consider objections to a CEA position action, issues should be presented immediately upon receipt of the State Personnel Board Agenda in which the

Agenda –Page 24 September 2, 2004

proposed position action is noticed as being under consideration, and generally no later than a week to ten days after its publication.

In cases where a merit issue has been raised regarding a proposed CEA position action and the dispute cannot be resolved, a hearing before the five-member Board may be scheduled. If no merit issues are raised regarding a proposed CEA position action, and it is approved by the State Personnel Board, the action becomes effective without further action by the Board.

The second section of this portion of the Agenda reports those position actions that have been approved. They are effective as of the date they were approved by the Executive Officer of the State Personnel Board.

- A. REQUESTS TO ESTABLISH NEW CEA POSITIONS CURRENTLY UNDER CONSIDERATION
  - (1) DEPUTY DIRECTOR, OFFICE OF APPLIED RESEARCH AND ANALYSIS
    The Department of Alcohol and Drug Programs proposes to allocate the above position to the CEA category. The Deputy Director, Office of Applied Research and Analysis, is responsible for the effective management, planning, direction and oversight of all activities related to the proposed and established operations of the Office of Applied Research and Analysis.
  - (2) SPECIAL ASSISTANT, LEGAL AFFAIRS
    The Department of Justice proposes to allocate the above position to the CEA category. The Special Assistant, Legal Affairs provides public policy development and operational support to the Chief Deputy Attorney General (Chief Deputy) for Legal Affairs and is responsible for identifying issues and problems specific to the four legal divisions that make policy recommendations.
  - (3) PROGRAM MANAGER, STRATEGIC SOURCING PROGRAM

    The Department of General Services proposes to allocate the above position to the CEA category.

Agenda –Page 25 September 2, 2004

The Program Manager, Strategic Sourcing Program, will be responsible for the development and implementation of policy regarding measures taken to reduce contracting and procurement, which will guide implementation of the strategic sourcing program to meet the state's goal to reduce public agency procurement and contracting costs by June 30, 2005.

(4) CHIEF, OFFICE OF EXAMINATION RESOURCES

The Department of Consumer Affairs proposes to allocate the above position to the CEA category. The Chief, Office of Examination Resources, serves as the department's highest level psychometric consultant, and functions as a key policy advisor relative to establishing examination policies for the Department of Consumer Affairs approximately 40 regulatory entities that establish the minimum qualifications and levels of competency for licensure.

- B. EXECUTIVE OFFICER DECISIONS REGARDING REQUESTS TO ESTABLISH NEW CEA POSITIONS
  - (1) CHIEF, OFFICE OF POLICY PROJECT AND PERFORMANCE REVIEW
    The Department of Motor Vehicles' request to allocate the above position has been approved effective July 23, 2004.
- 26. WRITTEN STAFF REPORT FOR BOARD INFORMATION NONE
- 27. PRESENTATION OF EMERGENCY ITEMS AS NECESSARY

#### Agenda –Page 26 September 2, 2004

#### **SUBMITTED**

- 1. TEACHER STATE HOSPITAL (SEVERELY), ETC. Departments of Mental Health and Developmental Services. (Hearing held December 3, 2002).
- 2. VOCATIONAL INSTRUCTOR (SAFETY)(VARIOUS SPECIALTIES). Departments of Mental Health and Developmental Services. (Hearing held December 3, 2002).
- 3. TELEVISION SPECIALIST (SAFETY)

The Department of Corrections proposes to establish the new classification Television Specialist (Safety) by using the existing Television Specialist class specification and adding "Safety" as a parenthetical to recognize the public aspect of their job, additional language will be added to the Typical Tasks section of the class specification and a Special Physical Characteristics section will be added. (Presented to Board March 4, 2003).

#### **NOTICE OF GOVERNMENT CODE § 18671.1 RESOLUTION**

Since Government Code section 18671.1 requires that cases pending before State Personnel Board Administrative Law Judges (ALJ's) be completed within six months or no later than 90 days after submission of a case, whichever is first, absent the publication of substantial reasons for needing an additional 45 days, the Board hereby publishes its substantial reasons for the need for the 45-day extension for some of the cases now pending before it for decision.

An additional 45 days may be required in cases that require multiple days of hearings, that have been delayed by unusual circumstances, or that involve any delay generated by either party (including, but not limited to, submission of written briefs, requests for settlement conferences, continuances, discovery disputes, pre-hearing motions). In such cases, six months may be inadequate for the ALJ to hear the entire case, prepare a proposed decision containing the detailed factual and legal analysis required by law, and for the State Personnel Board to review the decision and adopt, modify or reject the proposed decision within the time limitations of the statute.

Therefore, at its next meeting, the Board will issue the attached resolution extending the time limitation by 45 days for all cases that meet the above criteria, and that have been before the Board for less than six months as of the date of the Board meeting.

#### **GOVERNMENT CODE § 18671.1 RESOLUTION**

WHEREAS, Section 18671.1 provides that, absent waiver by the appellant, the time period in which the Board must render its decision on a petition pending before it shall not exceed six months from the date the petition was filed or 90 days from the date of submission; and

WHEREAS, Section 18671.1 also provides for an extension of the time limitations by 45 additional days if the Board publishes substantial reasons for the need for the extension in its calendar prior to the conclusion of the six-month period; and

WHEREAS, the Agenda for the instant Board meeting included an item titled "Notice of Government Code § 18671.1 Resolution" which sets forth substantial reasons for utilizing that 45-day extension to extend the time to decide particular cases pending before the Board;

WHEREAS, there are currently pending before the Board cases that have required multiple days of hearing and/or that have been delayed by unusual circumstances or by acts or omissions of the parties themselves;

NOW, THEREFORE, BE IT RESOLVED AND ORDERED that the time limitations set forth in Government Code section 18671.1 are hereby extended an additional 45 days for all cases that have required multiple days of hearing or that have been delayed by acts or omissions of the parties or by unusual circumstances and that have been pending before the Board for less than six months as of the date this resolution is adopted.

\* \* \* \* \*



#### California State Personnel Board

GRAY DAVIS, Governor

801 Capitol Mall • Sacramento, California 95814 • www.spb.ca.gov



(Cal. 9/1-2/04)

TO: Members

State Personnel Board

FROM: State Personnel Board - Legislative Office

SUBJECT: LEGISLATION

There is no written legislative report at this time. I will give a verbal presentation on any legislative action that has taken place that will be of interest to the Board.

Please contact me directly should you have any questions or comments regarding this report. I can be reached at (916) 653-0453.

Sherry Hicks Director of Legislation